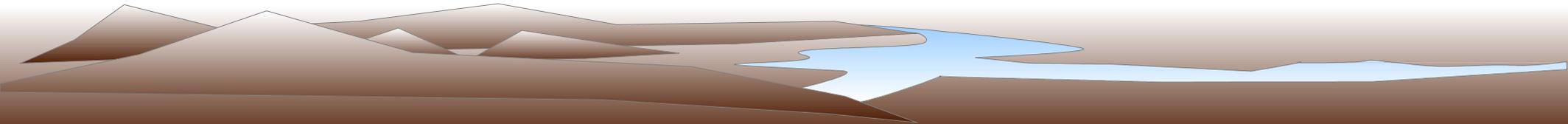


Transparent Project Management with Plone

*Using Plone to create an efficient collaborative
environment for project management*

*1st Annual Plone Conference
New Orleans*

Richard Amerman - RBA International



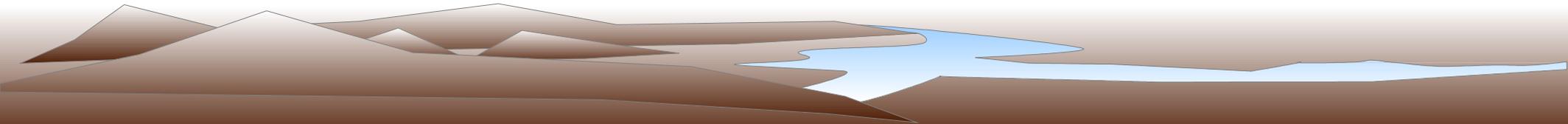
Introduction

What's this all about?

What's up with the title?

Who is this guy anyway?

Who needs this stuff?



Contents

- ☪ Common Project Management Issues
- ☪ Plone as a Tool for Transparent Project Management
- ☪ Right Tool + Sound Process = Success
- ☪ Conclusion
- ☪ Questions

Status Quo

Project Management Issues

Deliverables

-  Duplicate Efforts

-  Collaborative Difficulties

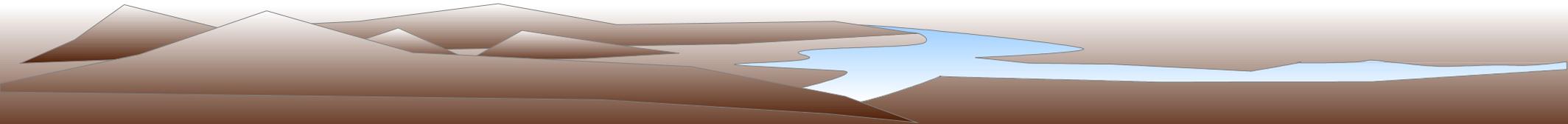
Website

-  Often does not exist

-  Not complete

-  Out of date

General Collaboration

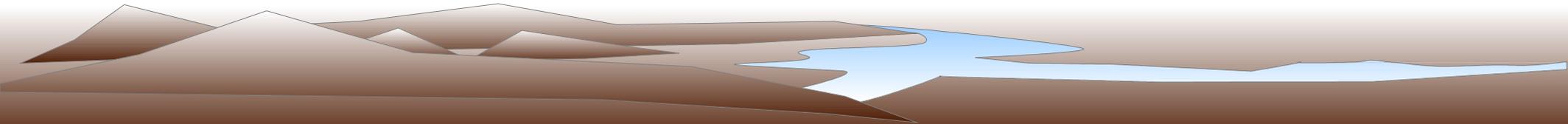


Plone as a Tool for Transparent Project Management

Transparent Management -

A process and tool set for creating, managing, sharing, and collaborating on project artifacts. This system is intended to provide the following characteristics:

-  *Give all project members a live, managed window into the project.*
-  *Limit or eliminate duplication of bureaucratic work: the practice of gathering and creating information and then completely reformulating it into formal project deliverables.*
-  *Create clear traceability to project collaboration*



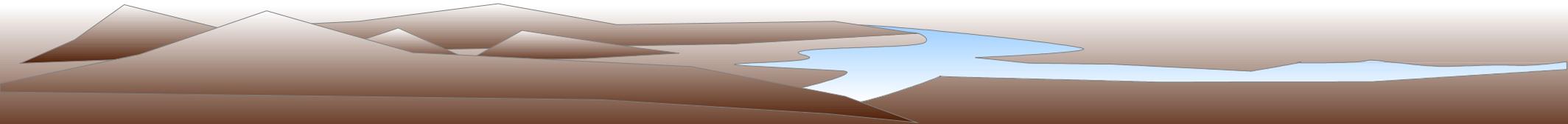
Plone – Workflow Review

Workflow Components

- States
- Transitions
- Worklists

Management through ZMI

-  Should move to the new control panel in Plone 2.1



Plone – Site Structure

Site Structure

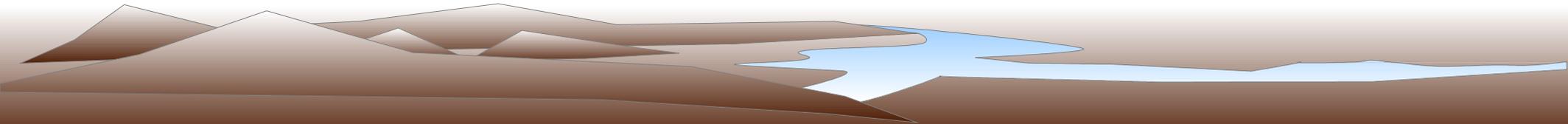
Lifecycle Phases

 Analysis, Design, Development, Testing, Deployment

Workflow

 Roles (now use groups in 2.0)

 Publish state for each



Plone – Project Management Components

Analysis Data

 Known Issues

 Use Cases

 Assumptions

 Constraints

 Requirements

Design Docs

Issue Tracking

 Collectors

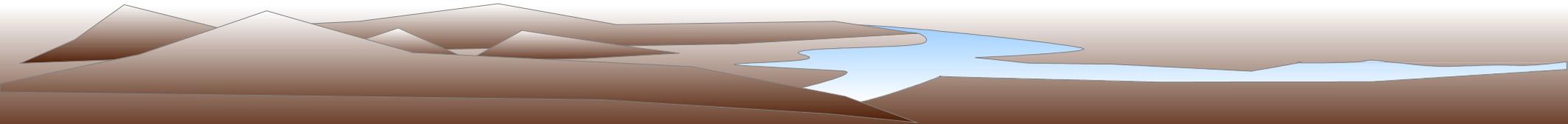
 Support

Collaboration

 Forums

 Discussion

 WiKi's



Plone – Products Useful for Projects

Built-in Types

Collectors

 CMFCollector

 PloneCollectorNG (New Release Came Out Today!)

 Archetypes

Forums

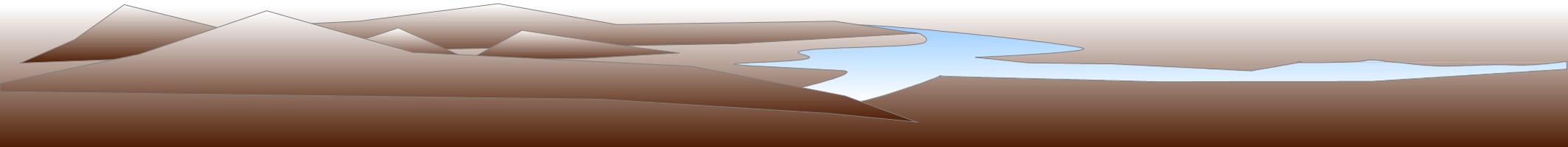
 CMFForum

 PloneBoard

 NeoBoard

Polls

 MPoll



Plone + Sound Process = Success

☕ Maintenance

☕ Target Audience

☕ Target Pages

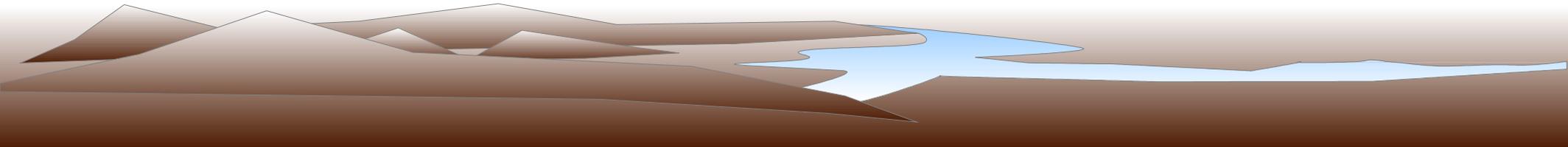
☕ What's Changed

☕ Topics

☕ Participation

☕ Value

☕ Opportunity



Conclusion

- ☉ Transparent Projects
- ☉ Simple Stock Plone
- ☉ Custom Workflows
- ☉ Custom Products
- ☉ Process

Questions



Final Page

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